

**FEC  
FORM 3X****REPORT OF RECEIPTS  
AND DISBURSEMENTS**  
For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines. 12FE4M5

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

ADDRESS (number and street)

4245 N. Fairfax Drive

Suite 750

☐ Check if different than previously reported. (ACC)

Arlington

VA

22203

2. FEC IDENTIFICATION NUMBER ▼ CITY ▲ STATE ▲ ZIP CODE ▲

C C00333104

3. IS THIS REPORT

☒

NEW (N)

OR

☐

AMENDED (A)

**4. TYPE OF REPORT**

(Choose One)

(a) Quarterly Reports:

☐ April 15 Quarterly Report (Q1)☐ July 15 Quarterly Report (Q2)☐ October 15 Quarterly Report (Q3)☐ January 31 Year-End Report (YE)☐ July 31 Mid-Year Report (Non-election Year Only) (MY)☐ Termination Report (TER)

(b) Monthly Report Due On:

☐ Feb 20 (M2)☐ May 20 (M5)☐ Aug 20 (M8)☐ Nov 20 (M11) (Non-Election Year Only)☐ Mar 20 (M3)☐ Jun 20 (M6)☐ Sep 20 (M9)☐ Dec 20 (M12) (Non-Election Year Only)☒ Apr 20 (M4)☐ Jul 20 (M7)☐ Oct 20 (M10)☐ Jan 31 (YE)

(c) 12-Day

PRE-Election

Report for the:

☐ Primary (12P)☐ Convention (12C)☐ General (12G)☐ Special (12S)☐ Runoff (12R)

Election on

M M M / D D D / Y Y Y Y Y Y

in the State of

(d) 30-Day

POST-Election

Report for the:

☐ General (30G)☐ Runoff (30R)☐ Special (30S)

Election on

M M M / D D D / Y Y Y Y Y Y

in the State of

5. Covering Period

M M M / D D D / Y Y Y Y Y Y  
03 01 2014

through

M M M / D D D / Y Y Y Y Y Y  
03 31 2014

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Brian H. Graff

Signature of Treasurer

Brian H. Graff

[Electronically Filed]

Date

M M M / D D D / Y Y Y Y Y Y  
04 16 2014

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

Office  
Use  
Only**FEC FORM 3X**  
Rev. 12/2004

# SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Report Covering the Period: From: M M / D D / Y Y Y Y Y 03 / 01 / 2014 To: M M / D D / Y Y Y Y Y 03 / 31 / 2014

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, <span style="border: 1px solid black; padding: 2px;">Y Y Y Y Y</span> 2014		<span style="border: 1px solid black; padding: 2px;">101292.49</span>
(b) Cash on Hand at Beginning of Reporting Period.....	<span style="border: 1px solid black; padding: 2px;">107855.01</span>	
(c) Total Receipts (from Line 19) .....	<span style="border: 1px solid black; padding: 2px;">30001.00</span>	<span style="border: 1px solid black; padding: 2px;">50878.00</span>
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	<span style="border: 1px solid black; padding: 2px;">137856.01</span>	<span style="border: 1px solid black; padding: 2px;">152170.49</span>
7. Total Disbursements (from Line 31) .....	<span style="border: 1px solid black; padding: 2px;">13313.57</span>	<span style="border: 1px solid black; padding: 2px;">27628.05</span>
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)) .....	<span style="border: 1px solid black; padding: 2px;">124542.44</span>	<span style="border: 1px solid black; padding: 2px;">124542.44</span>
9. Debts and Obligations Owed <b>TO</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	<span style="border: 1px solid black; padding: 2px;">0.00</span>	
10. Debts and Obligations Owed <b>BY</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	<span style="border: 1px solid black; padding: 2px;">0.00</span>	



This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

## For further information contact:

Federal Election Commission  
999 E Street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

# **DETAILED SUMMARY PAGE** of Receipts

FEC Form 3X (Rev. 06/2004)

Page 3

Write or Type Committee Name

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Report Covering the Period:

From:

M M	/	D D	/	Y Y Y Y
03	/	01	/	2014

To:

M M	/	D D	/	Y Y Y Y
03	/	31	/	2014

**I. Receipts**
**COLUMN A**  
Total This Period

**COLUMN B**  
Calendar Year-to-Date

## 11. Contributions (other than loans) From:

## (a) Individuals/Persons Other

Than Political Committees

(i) Itemized (use Schedule A).....

28800.00

48050.00

(ii) Unitemized .....

951.00

2578.00

(iii) TOTAL (add

Lines 11(a)(i) and (ii)..... ▶

29751.00

50628.00

(b) Political Party Committees .....

0.00

0.00

(c) Other Political Committees

(such as PACs).....

250.00

250.00

(d) Total Contributions (add Lines

11(a)(iii), (b), and (c)) (Carry

Totals to Line 33, page 5) ..... ▶

30001.00

50878.00

## 12. Transfers From Affiliated/Other

Party Committees.....

0.00

0.00

## 13. All Loans Received .....

0.00

0.00

## 14. Loan Repayments Received.....

0.00

0.00

## 15. Offsets To Operating Expenditures

(Refunds, Rebates, etc.)

(Carry Totals to Line 37, page 5).....

0.00

0.00

## 16. Refunds of Contributions Made

to Federal Candidates and Other

Political Committees.....

0.00

0.00

## 17. Other Federal Receipts

(Dividends, Interest, etc.).....

0.00

0.00

## 18. Transfers from Non-Federal and Levin Funds

(a) Non-Federal Account

(from Schedule H3).....

0.00

0.00

(b) Levin Funds (from Schedule H5) .....

0.00

0.00

(c) Total Transfers (add 18(a) and 18(b))..

0.00

0.00

19. Total Receipts (add Lines 11(d),  
12, 13, 14, 15, 16, 17, and 18(c))..... ▶

30001.00

50878.00

## 20. Total Federal Receipts

(subtract Line 18(c) from Line 19) ..... ▶

30001.00

50878.00

**DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share .....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures .....	313.57	628.05
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b)) .....	313.57	628.05
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	12500.00	26000.00
24. Independent Expenditures (use Schedule E) .....	0.00	0.00
25. Coordinated Party Expenditures (2 U.S.C. §441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees .....	500.00	1000.00
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	500.00	1000.00
29. Other Disbursements .....	0.00	0.00
30. Federal Election Activity (2 U.S.C. §431(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share .....	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds .....	0.00	0.00
(c) Total Federal Election Activity (add .. Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	13313.57	27628.05
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	13313.57	27628.05

**DETAILED SUMMARY PAGE**  
of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) (from Line 11(d), page 3) .....	30001.00	50878.00
34. Total Contribution Refunds (from Line 28(d)) .....	500.00	1000.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33) .....	29501.00	49878.00
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ..... ►	313.57	628.05
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) ..... ►	313.57	628.05

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 OF 28

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. George Bauer**

Mailing Address 333 JOHN CARLYLE ST SUIT

City State Zip Code  
 Alexanria VA 22314

FEC ID number of contributing federal political committee.

C

Name of Employer

Morgan Stanley

Occupation

CONSULTANT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 03 27 2014

Transaction ID : C2715922

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

**B. Justin Bonestroo**

Mailing Address 387 Magnolia Avenue

City State Zip Code  
 Corona CA 92879

FEC ID number of contributing federal political committee.

C

Name of Employer

Actuarial Consultants, Inc.

Occupation

STAFF/TECHNICAL

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 03 23 2014

Transaction ID : C2715927

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

**C. Sam Brandwein**

Mailing Address 1098 SW 9th Terrace

City State Zip Code  
 Boca Raton FL 33486-5473

FEC ID number of contributing federal political committee.

C

Name of Employer

Morgan Stanley Smith Barney

Occupation

INVESTMENT ADVISOR

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 03 24 2014

Transaction ID : C2715948

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

1000.00

TOTAL This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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Detailed Summary Page

FOR LINE NUMBER: PAGE 7 OF 28

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. Steff Chalk**

Mailing Address 4520 Cooper Rd

City

Cincinnati

State

OH

Zip Code

45242-5689

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Fiduciary Consulting and Governance Gr

Occupation

PRESIDENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

525.00

Date of Receipt

M M / D D / Y Y Y Y Y  
03 / 23 / 2014

Transaction ID : C2715931

Amount of Each Receipt this Period

275.00

Full Name (Last, First, Middle Initial)

**B. Paul M Chong**Mailing Address 5910 Mineral Point Rd  
PO Box 391

City

Madison

State

WI

Zip Code

53705-4456

FEC ID number of contributing  
federal political committee.

C

Name of Employer

CUNA Mutual Group

Occupation

Information Requested

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
03 / 23 / 2014

Transaction ID : C2715920

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

**C. Michelle coble**

Mailing Address 1601 NW Expressway Ste 1310

City

Oklahoma City

State

OK

Zip Code

73118-1432

FEC ID number of contributing  
federal political committee.

C

Name of Employer

MetLife

Occupation

CRPS

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y  
03 / 24 / 2014

Transaction ID : C2715953

Amount of Each Receipt this Period

1000.00

SUBTOTAL of Receipts This Page (optional)..... ►

1775.00

TOTAL This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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FOR LINE NUMBER:  
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☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. Paul D'Aiutolo**

Mailing Address 400 Linden Oaks

City  
Rochester

State Zip Code  
NY 14625-2818

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
UBS Institutional Consulting Group

Occupation  
Information Requested

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

MM / DD / YYYY  
03 / 23 / 2014

Transaction ID : C2715929

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

**B. Steve Dimitriou**

Mailing Address 100 Franklin Street 7th Floor

City  
Boston

State Zip Code  
MA 02110-1538

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mayflower Advisors, LLC

Occupation  
INVESTMENT ADVISOR

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2450.00

Date of Receipt

MM / DD / YYYY  
03 / 23 / 2014

Transaction ID : C2715938

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

**C. Steve Dimitriou**

Mailing Address 100 Franklin Street 7th Floor

City  
Boston

State Zip Code  
MA 02110-1538

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mayflower Advisors, LLC

Occupation  
INVESTMENT ADVISOR

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2450.00

Date of Receipt

MM / DD / YYYY  
03 / 24 / 2014

Transaction ID : C2715951

Amount of Each Receipt this Period

1700.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

2700.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. Sheri Fitts**

Mailing Address 9785 Town Centre Drive

City State Zip Code  
 San Diego CA 92121

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
LPL Financial Retirement Partners

Occupation  
VICE PRESIDENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

3500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 03 / 12 / 2014

Transaction ID : C2715910

Amount of Each Receipt this Period

2500.00

Full Name (Last, First, Middle Initial)

**B. Sheri Fitts**

Mailing Address 9785 Town Centre Drive

City State Zip Code  
 San Diego CA 92121

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
LPL Financial Retirement Partners

Occupation  
VICE PRESIDENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

3500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 03 / 24 / 2014

Transaction ID : C2715958

Amount of Each Receipt this Period

1000.00

Full Name (Last, First, Middle Initial)

**C. Tony Franchimone**

Mailing Address 6165 Greenwich Drive #240

City State Zip Code  
 San Diego CA 92122

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Retirement Benefits Group

Occupation  
Information Requested

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

600.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 03 / 23 / 2014

Transaction ID : C2715934

Amount of Each Receipt this Period

500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

4000.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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FOR LINE NUMBER: PAGE 10 OF 28  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

<p>Full Name (Last, First, Middle Initial)  <b>A. Tony Franchimone</b></p> <p>Mailing Address 6165 Greenwich Drive #240</p> <p>City State Zip Code  San Diego CA 92122</p> <p>FEC ID number of contributing federal political committee. <b>C</b></p> <p>Name of Employer Occupation  Retirement Benefits Group Information Requested</p> <p>Receipt For:  <input type="checkbox"/> Primary <input type="checkbox"/> General  <input type="checkbox"/> Other (specify) ▼</p> <p>Aggregate Year-to-Date ▼  600.00</p>			<p>Date of Receipt  M M / D D / Y Y Y Y Y  03 24 2014  <b>Transaction ID : C2715946</b></p> <p>Amount of Each Receipt this Period  100.00</p>		
<p>Full Name (Last, First, Middle Initial)  <b>B. Sadie A Gensler-Hooker</b></p> <p>Mailing Address 16306 Haden Crest Court</p> <p>City State Zip Code  Cypress TX 77429-6814</p> <p>FEC ID number of contributing federal political committee. <b>C</b></p> <p>Name of Employer Occupation  Nova 401(k) Associates Pension consultant</p> <p>Receipt For:  <input type="checkbox"/> Primary <input type="checkbox"/> General  <input type="checkbox"/> Other (specify) ▼</p> <p>Aggregate Year-to-Date ▼  1000.00</p>			<p>Date of Receipt  M M / D D / Y Y Y Y Y  03 24 2014  <b>Transaction ID : C2715952</b></p> <p>Amount of Each Receipt this Period  1000.00</p>		
<p>Full Name (Last, First, Middle Initial)  <b>C. Richard Lee Gjolme</b></p> <p>Mailing Address 18010 Sky Park Circle Suite 245</p> <p>City State Zip Code  Irvine CA 92614</p> <p>FEC ID number of contributing federal political committee. <b>C</b></p> <p>Name of Employer Occupation  Corporate Benefit Coordinators INSURANCE BROKER/ AGENT</p> <p>Receipt For:  <input type="checkbox"/> Primary <input type="checkbox"/> General  <input type="checkbox"/> Other (specify) ▼</p> <p>Aggregate Year-to-Date ▼  250.00</p>			<p>Date of Receipt  M M / D D / Y Y Y Y Y  03 24 2014  <b>Transaction ID : C2715954</b></p> <p>Amount of Each Receipt this Period  250.00</p>		
<p><b>SUBTOTAL</b> of Receipts This Page (optional)..... ▶</p>			<p>1350.00</p>		
<p><b>TOTAL</b> This Period (last page this line number only)..... ▶</p>					

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. Chris M Goetz**

Mailing Address 8440 SW Canyon Ln

City  
Portland

State  
OR

Zip Code  
97225-3928

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Canyon Financial Group

Occupation

Investment Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

03 / 17 / 2014

Transaction ID : C2715916

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

**B. Joseph M Gordon**

Mailing Address 1007 Slater Road, Suite 200

City  
Durham

State  
NC

Zip Code  
27703-8057

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Gordon Smith Pension Advisors

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

03 / 06 / 2014

Transaction ID : C2715901

Amount of Each Receipt this Period

2500.00

Full Name (Last, First, Middle Initial)

**C. Jason Grantz**

Mailing Address 306 S 2nd Ave

City  
Highland Park

State  
NJ

Zip Code  
08904-2227

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Unified Trust Company, NA

Occupation

CONSULTANT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

03 / 23 / 2014

Transaction ID : C2715937

Amount of Each Receipt this Period

250.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

3000.00

**TOTAL** This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. Jane Hagen**

Mailing Address 1004 N Michigan Ave

City

Saginaw

State

MI

Zip Code

48602-4325

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Tri Star Trust Bank

Occupation

Information Requested

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 / 19 / 2014

Transaction ID : C2715917

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

**B. Scott Hayes**

Mailing Address 2616 Sir Turquin Ln

City

Lewisville

State

TX

Zip Code

75056-5724

FEC ID number of contributing  
federal political committee.

C

Name of Employer

ISC Group, Inc.

Occupation

INVESTMENT MANAGER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 / 12 / 2014

Transaction ID : C2715911

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

**C. Jim Houpt**

Mailing Address 2838-F-I-85 South Service Road

City

Charlotte

State

NC

Zip Code

28208

FEC ID number of contributing  
federal political committee.

C

Name of Employer

National Retirement Services, Inc

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 / 24 / 2014

Transaction ID : C2715944

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

750.00

TOTAL This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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FOR LINE NUMBER: PAGE 13 OF 28

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. DeNoyior F. Joseph**

Mailing Address 1410 Spring Hill Road Suite 425

City State Zip Code  
 Mc Lean VA 22102

FEC ID number of contributing federal political committee.

C

Name of Employer

Washington Financial Group

Occupation

Managing Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1750.00

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
 03 24 2014

Transaction ID : C2715940

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**B. Michael Kane**

Mailing Address 2300 Lakeview Parkway Suite 700

City State Zip Code  
 Alpharetta GA 30076

FEC ID number of contributing federal political committee.

C

Name of Employer

Michael M. Kane &amp; Associates, LLC

Occupation

Information Requested

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
 03 24 2014

Transaction ID : C2715941

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

**c. Kyla Marie Keck**

Mailing Address Post Office Box 32999

City State Zip Code  
 Knoxville TN 37919-4005

FEC ID number of contributing federal political committee.

C

Name of Employer

Retirement Plan Consultants

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
 03 13 2014

Transaction ID : C2715913

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

2000.00

TOTAL This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. Thomas Kelly**

Mailing Address 100 International Dr

City  
Baltimore

State  
MD

Zip Code  
21202-4673

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Legg Mason

Occupation

VICE PRESIDENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

03 / 24 / 2014

Transaction ID : C2715943

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

**B. Phyllis Klein**

Mailing Address 4208 Six Forks Road

City  
Raleigh

State  
NC

Zip Code  
27609

FEC ID number of contributing  
federal political committee.

C

Name of Employer

CAPTRUST Financial Advisors

Occupation

Senior Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

03 / 24 / 2014

Transaction ID : C2715962

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

**C. Gary Kleinschmidt**

Mailing Address 100 Stamford PI Fl 5

City  
Stamford

State  
CT

Zip Code  
06902-6740

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Legg Mason

Occupation

VICE PRESIDENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

03 / 06 / 2014

Transaction ID : C2715900

Amount of Each Receipt this Period

500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

1250.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. Lisa Kottler**

Mailing Address 1250 S Capital of Texas Hwy

City State Zip Code  
Austin TX 78746-6446

FEC ID number of contributing  
federal political committee.

C

Name of Employer

NFP

Occupation

VICE PRESIDENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 / 23 / 2014

**Transaction ID : C2715939**

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

**B. Yannis Koumantaros**

Mailing Address 6402 19th Street W

City State Zip Code  
Tacoma WA 98466-6130

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Spectrum Pension Consultants

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 / 24 / 2014

**Transaction ID : C2715947**

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

**C. Barry S Kublin**

Mailing Address 6 Rhoads Drive, Suite 7

City State Zip Code  
Utica NY 13502-6317

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Benefit Plans Administrators

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 / 24 / 2014

**Transaction ID : C2715957**

Amount of Each Receipt this Period

500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

1250.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. John M Kutz**

Mailing Address 9445 Winterberry Ln

City

Mentor

State

OH

Zip Code

44060-7961

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Legg Mason

Occupation

Information Requested

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
03 / 24 / 2014

Transaction ID : C2715945

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**B. David Lipkin**

Mailing Address 4900 Perry Highway, Suite 100

City

Pittsburgh

State

PA

Zip Code

15229-2223

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Metro Benefits, Inc

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1750.00

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
03 / 04 / 2014

Transaction ID : C2715899

Amount of Each Receipt this Period

1750.00

Full Name (Last, First, Middle Initial)

**C. Cara M Magliocco**Mailing Address 101 Colorado St  
# 2600

City

Austin

State

TX

Zip Code

78701-4103

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Legg Mason &amp; Co., LLC

Occupation

Information Requested

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

350.00

Date of Receipt

M M M / D D D / Y Y Y Y Y Y  
03 / 24 / 2014

Transaction ID : C2715960

Amount of Each Receipt this Period

350.00

SUBTOTAL of Receipts This Page (optional)..... ►

3600.00

TOTAL This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. Sean Maher**

Mailing Address 51 Leavitt St

City

Hingham

State

MA

Zip Code

02043-2934

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Allianz Global Investors

Occupation

Information Requested

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 / 23 / 2014

Transaction ID : C2715930

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

**B. Scott Matheson**

Mailing Address 4208 Six Forks Road, Suite 1700

City

Raleigh

State

NC

Zip Code

27609-5734

FEC ID number of contributing  
federal political committee.

C

Name of Employer

CAPTRUST Financial Advisors

Occupation

INVESTMENT ADVISOR

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 / 24 / 2014

Transaction ID : C2715942

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

**C. Walter Melcher**

Mailing Address 9980 Park Meadows Dr Ste 214

City

Lone Tree

State

CO

Zip Code

80124-8406

FEC ID number of contributing  
federal political committee.

C

Name of Employer

ClearPath Retirement Partners

Occupation

Investment Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 / 15 / 2014

Transaction ID : C2715915

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

1250.00

TOTAL This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

## **A. Patricia M Monju**

Mailing Address 400 Poydras Street  
Suite 1840

City State Zip Code  
New Orleans LA 70130-3245

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Home Business Services, LLC

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
03 / 24 / 2014

Transaction ID : C2715956

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

## **B. Peter Prevolos**

Mailing Address 8580 La Mesa Blvd Ste 101

City State Zip Code  
La Mesa CA 91942-9539

FEC ID number of contributing  
federal political committee.

C

Name of Employer

PenChecks, Inc.

Occupation

PRESIDENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
03 / 23 / 2014

Transaction ID : C2715925

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

## **C. Jim D. Robison**

Mailing Address 8888 Keystone Xing  
Ste 640

City State Zip Code  
Indianapolis IN 46240-4614

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Information Requested

Occupation

Information Requested

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
03 / 28 / 2014

Transaction ID : C2715923

Amount of Each Receipt this Period

500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

1250.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. John M Sciarra**

Mailing Address 3030 Old Ranch Parkway, Suite 400

City State Zip Code  
Seal Beach CA 90740

FEC ID number of contributing  
federal political committee.

C

Name of Employer

National Retirement Services, Inc

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
03 / 12 / 2014

Transaction ID : C2715907

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

**B. Nicholas M Serenyi**

Mailing Address 702 King Farm Blvd  
Ste 500

City State Zip Code  
Rockville MD 20850-5777

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Morgan Stanley

Occupation

Information Requested

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
03 / 12 / 2014

Transaction ID : C2715912

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

**C. Steve Shearan**

Mailing Address 1188 Padre Drive  
Suite 101

City State Zip Code  
Salinas CA 93901-2253

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Hayashi & Wayland Retirement Plan Serv

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
03 / 20 / 2014

Transaction ID : C2715918

Amount of Each Receipt this Period

250.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

750.00

**TOTAL** This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. Sarah E Simoneaux**

Mailing Address 160 Lochmere Drive

City

Mandeville

State

LA

Zip Code

70471-1112

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Actuarial Systems Corporation

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

03 / 24 / 2014

Transaction ID : C2715949

Amount of Each Receipt this Period

1000.00

Full Name (Last, First, Middle Initial)

**B. Sarah E Simoneaux**

Mailing Address 160 Lochmere Drive

City

Mandeville

State

LA

Zip Code

70471-1112

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Actuarial Systems Corporation

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

03 / 24 / 2014

Transaction ID : C2715950

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

**C. Eric Smith**

Mailing Address 400 Linden Oaks

City

Rochester

State

NY

Zip Code

14625-2818

FEC ID number of contributing  
federal political committee.

C

Name of Employer

UBS Financial Services

Occupation

INVESTMENT ADVISOR

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

03 / 01 / 2014

Transaction ID : C2715898

Amount of Each Receipt this Period

500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

2000.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

## **A. Jeffrey Neal Wallace**

Mailing Address 465 Jack Kramer Drive  
Suite 2

City State Zip Code  
Memphis TN 38117-4358

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Burleigh Consulting Group

Occupation

Pension consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 / 06 / 2014

Transaction ID : C2715904

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

## **B. Gerald Wernette**

Mailing Address 39300 West 12 Mile RD Ste 100

City State Zip Code  
Farmington Hills MI 48331

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Rehmann Robson, PC

Occupation

CONSULTANT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 / 26 / 2014

Transaction ID : C2715921

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

## **C. John Wilcox**

Mailing Address 287 Turnpike Road #250

City State Zip Code  
Westborough MA 01581-2882

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Mayflower Advisors, LLC

Occupation

FINANCIAL PLANNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 / 23 / 2014

Transaction ID : C2715928

Amount of Each Receipt this Period

250.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

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750.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 22 OF 28

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. Lynn Young**

Mailing Address 4835 E Cactus Rd Ste 260

City

Scottsdale

State

AZ

Zip Code

85254-4198

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Coble Pension Group, LLC

Occupation

VICE PRESIDENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 / 07 / 2014

Transaction ID : C2715896

Amount of Each Receipt this Period

125.00

Full Name (Last, First, Middle Initial)

**B.**

Mailing Address

City

State

Zip Code

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

Full Name (Last, First, Middle Initial)

**C.**

Mailing Address

City

State

Zip Code

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

125.00

28800.00

# SCHEDULE A (FEC Form 3X)

## ITEMIZED RECEIPTS

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 23 OF 28  
(check only one)

☐ 11a ☐ 11b ☒ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

A. Full Name (Last, First, Middle Initial)  
CUNA MUTUAL INSURANCE SOCIETY POLITICAL ACTION COMMITTEE (CUNA MUTUAL PAC)

Mailing Address 5910 Mineral Point Rd, PO Box 747

Mail Stop 5910 4 A2

City State Zip Code  
Madison WI 53701

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
03 28 2014

Transaction ID : C2715845

Amount of Each Receipt this Period

250.00

B. Full Name (Last, First, Middle Initial)

Mailing Address

City State Zip Code

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

C. Full Name (Last, First, Middle Initial)

Mailing Address

City State Zip Code

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

250.00

250.00

<input checked="" type="checkbox"/>	21b	<input type="checkbox"/>	22	<input type="checkbox"/>	23	<input type="checkbox"/>	24	<input type="checkbox"/>	25	<input type="checkbox"/>	26
<input type="checkbox"/>	27	<input type="checkbox"/>	28a	<input type="checkbox"/>	28b	<input type="checkbox"/>	28c	<input type="checkbox"/>	29	<input type="checkbox"/>	30b

**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

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☒ 21b    ☐ 22    ☐ 23    ☐ 24    ☐ 25    ☐ 26  
☐ 27    ☐ 28a    ☐ 28b    ☐ 28c    ☐ 29    ☐ 30b

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. SunTrust Bank**

Date of Disbursement

M	M		D	D		Y	Y	Y	Y	Y	Y
0	3			1	0	2014					

Mailing Address Post Office Box 85024

City	State	Zip Code
Richmond	VA	23285-5024

**Transaction ID : D157560**Purpose of Disbursement  
Credit Card/account charges

Amount of Each Disbursement this Period

Candidate Name

Category/  
Type

147.54

Office Sought:	<input type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President	Disbursement For: 2014 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼
State:	District:	

Full Name (Last, First, Middle Initial)

**B.**

Date of Disbursement

M	M		D	D		Y	Y	Y	Y	Y	Y

Mailing Address

City	State	Zip Code

Purpose of Disbursement

Amount of Each Disbursement this Period

Candidate Name

Category/  
Type

Office Sought:	<input type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President	Disbursement For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼
State:	District:	

Full Name (Last, First, Middle Initial)

**C.**

Date of Disbursement

M	M		D	D		Y	Y	Y	Y	Y	Y

Mailing Address

City	State	Zip Code

Purpose of Disbursement

Amount of Each Disbursement this Period

Candidate Name

Category/  
Type

Office Sought:	<input type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President	Disbursement For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼
State:	District:	

**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

147.54
313.57

**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 26 OF 28

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. Prosperity PAC**

Mailing Address 1006 Pendelton St

City	State	Zip Code
Alexandria	VA	22314

Purpose of Disbursement  
Contribution

Candidate Name

Office Sought:	<input type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2014

<input type="checkbox"/> Primary	<input checked="" type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
03		13		2014

Transaction ID : D157555

Amount of Each Disbursement this Period

2500.00
---------

Full Name (Last, First, Middle Initial)

**B. SCHOCK FOR CONGRESS**

Mailing Address PO BOX 10555

City	State	Zip Code
PEORIA	IL	61612

Purpose of Disbursement  
Candidate Contribution

Candidate Name

Rep. Aaron Schock

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2014

<input type="checkbox"/> Primary	<input checked="" type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: IL District: 18

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
03		11		2014

Transaction ID : D157550

Amount of Each Disbursement this Period

1000.00
---------

Full Name (Last, First, Middle Initial)

**C. KRISTI FOR CONGRESS**

Mailing Address PO BOX 852

City	State	Zip Code
SIOUX FALLS	SD	57101

Purpose of Disbursement  
Candidate Contribution

Candidate Name

Rep. Kristi Noem

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2014

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: SD District: 00

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
03		12		2014

Transaction ID : D157551

Amount of Each Disbursement this Period

500.00
--------

SUBTOTAL of Disbursements This Page (optional).....▶

TOTAL This Period (last page this line number only).....▶

4000.00
---------

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 27 OF 28

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. ALEXANDER FOR SENATE 2014 INC**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
03	/	01	/	2014

Mailing Address 228 S WASHINGTON STREET SUITE 115

City	State	Zip Code
ALEXANDRIA	VA	22314

**Transaction ID : D157552**Purpose of Disbursement  
Candidate Contribution

Amount of Each Disbursement this Period

Candidate Name

Sen. Lamar Alexander

Category/  
Type

1000.00
---------

Office Sought:	<input type="checkbox"/> House
	<input checked="" type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2014
<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼

State: TN District: 00

Full Name (Last, First, Middle Initial)

**B. MARK PRYOR FOR US SENATE**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
03	/	10	/	2014

Mailing Address PO BOX 2720

City	State	Zip Code
LITTLE ROCK	AR	72203

**Transaction ID : D157554**Purpose of Disbursement  
Candidate Contribution

Amount of Each Disbursement this Period

Candidate Name

Sen. Mark Pryor

Category/  
Type

2500.00
---------

Office Sought:	<input type="checkbox"/> House
	<input checked="" type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2014
<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼

State: AR District: 00

Full Name (Last, First, Middle Initial)

**C. FRIENDS OF MARY LANDRIEU, INC.**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
03	/	24	/	2014

Mailing Address 700 13TH STREET NW

City	State	Zip Code
WASHINGTON	DC	20005

**Transaction ID : D157556**Purpose of Disbursement  
Candidate Contribution

Amount of Each Disbursement this Period

Candidate Name

Sen. Mary L. Landrieu

Category/  
Type

5000.00
---------

Office Sought:	<input type="checkbox"/> House
	<input checked="" type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2014
<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼

State: LA District:

**SUBTOTAL** of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

8500.00

12500.00

**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 28 OF 28

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input checked="" type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. Ilene H Ferenczy**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
03		20		2014

Mailing Address 2897 N Druid Hills Road  
Suite 123

City Atlanta State GA Zip Code 30329-3924

Purpose of Disbursement  
Refund for contribution on behalf of Jim Paul

Candidate Name

Category/  
Type

Transaction ID : D157553

Amount of Each Disbursement this Period

500.00
--------

Office Sought: ☐ House  
☐ Senate  
☐ PresidentDisbursement For: 2014  
☐ Primary ☒ General  
☐ Other (specify) ▼

State: District:

Full Name (Last, First, Middle Initial)

**B.**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y

Mailing Address

City State Zip Code

Purpose of Disbursement

Candidate Name

Category/  
Type

Amount of Each Disbursement this Period

--

Office Sought: ☐ House  
☐ Senate  
☐ PresidentDisbursement For:  
☐ Primary ☐ General  
☐ Other (specify) ▼

State: District:

Full Name (Last, First, Middle Initial)

**C.**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y

Mailing Address

City State Zip Code

Purpose of Disbursement

Candidate Name

Category/  
Type

Amount of Each Disbursement this Period

--

Office Sought: ☐ House  
☐ Senate  
☐ PresidentDisbursement For:  
☐ Primary ☐ General  
☐ Other (specify) ▼

State: District:

SUBTOTAL of Disbursements This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

500.00
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500.00
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